

August 22, 2023

## **The Board of Directors**

JNK India Limited Unit No. 203, 204, 205 & 206 Opposite TMC Office, Centrum IT Park Near Satkar Hotel, Thane -West Thane 400 604 Maharashtra, India

Dear Sir/Madam,

## Re: Proposed initial public offering of equity shares (the "Equity Shares") of JNK India Limited (the "Company" and such initial public offering, the "Offer").

We, the undersigned, hereby consent to act as the legal counsel to the Company and to our name being inserted as "Legal Counsel to the Company as to Indian Law" in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), and any relevant stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with the SEBI and the Registrar of Companies, Maharashtra at Mumbai, or in respect of any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name: Shardul Amarchand Mangaldas & Co Address: Amarchand Towers 216, Okhla Industrial Estate Phase III New Delhi 110020 India Tel: +91 11 4159 0700

We hereby authorize you to deliver this letter of consent to the SEBI and any other regulatory or statutory authority as may be required by law.

Sincerely,

For Shardul Amarchand Mangaldas & Co

Sayantan Dutta Partner

Shardul Amarchand Mangaldas & Co Advocates & Solicitors Amarchand Towers 216 Okhla Industrial Estate Phase III New Delhi 110020 T +91 11 4159 0700 4060 6060 F + 91 11 2692 4900 E contact @AMSShardul.com New Delhi Mumbai Gurugram Bengaluru Chennai Ahmedabad Kolkata