

JNK India Limited

(Formerly known as JNK India Private Limited)



CIN: U29268MH2010PLC204223

203 to 206, Centrum, Plot No. C-3, S. G. Barve Road, Wagle Estate,
Thane (W) - 400 604. Maharashtra. India. Tel.: +91-22-6885 8000.

E-mail: admin@jnkindia.com Website: www.jnkindia.com

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: August 1, 2023

To,

The Board of Directors

JNK India Limited

Unit No. 203, 204, 205, 206,

Opposite. TMC Office,

Centrum IT Park,

Near Satkar Hotel,

Thane-West,

Thane 400 604

Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares") of JNK India Limited (the "Company" and such offer, the "Offer")

I, Ashish Soni, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), red herring prospectus ("RHP") and the prospectus ("Prospectus", together with DRHP and RHP referred to as "Offer Documents") intended to be filed by the Company with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter with SEBI and the Stock Exchanges and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number A26538. I will be responsible for monitoring compliance of the securities laws and for redressal of investors' grievances in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchanges.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Ashish Soni

Designation: Company Secretary and Compliance Officer

Address: Unit No. 203, 204, 205 & 206, Opposite. TMC Office Centrum IT Park, Near Satkar Hotel Thane -West, Thane 400 604, Maharashtra, India

Telephone Number: + 91-22 6885 8000

Email: compliance@jnkindia.com

I further confirm that the above information in relation to me is true, correct and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity



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Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

A handwritten signature in blue ink that reads 'Ashish Soni'.



Name: Ashish Soni

Date: August 1, 2023

Designation: Company Secretary and Compliance Officer

CC:

Book Running Lead Managers

IIFL Securities Limited

10th Floor, IIFL Centre,
Kamala City
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013
Maharashtra, India

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas

Amarchand Towers
216 Okhla Industrial Estate
Phase III
New Delhi – 100 020

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India