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CONSENT LETTER

Date: 05/04/2024

To,

The Board of Directors
JNK India Limited
Unit No. 203, 204, 205, 206
Opposite TMC Office
Centrum IT Park
Near Satkar Hotel
Thane- West
Thane 400 604
Maharashtra, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of JNK India Limited (the “Company” and such offer, the “Offer”)

Dear Sir/Madam,

We have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the “**Fresh Issue**”) by the Company and an offer for sale of Equity Shares (the “**Offer for Sale**”) by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the “**Offer**”) through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), the Companies Act, 2013 and rules made thereunder and other applicable laws.

We hereby consent to the inclusion of up to 24,32,749 Equity Shares (“**Offered Shares**”) held by us in the Company as part of the Offer for Sale, subject to the terms of the Offer as mentioned in the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the “**SEBI**”), and the relevant stock exchange where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and of any other regulatory authority, if required.

Pursuant to our board resolution dated July 25, 2023, we confirm that we have the authority to offer and sell the Offered Shares in the Offer and a certified true copy of the board resolution is attached herewith as **Schedule A**.

We hereby consent to the inclusion of our name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges and other Offer related documents.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

We confirm that we will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers (“**Book Running Lead Managers**”) until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

The consent provided by way of this letter shall cease to be effective if the Offer is not completed prior to termination of the offer agreement in connection with the Offer or the engagement letter with the Book Running Lead Managers executed in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

For and on behalf of JNK Global Co., Ltd.



Name: Bang Hee Kim

Designation: Representative Director

Date: 05/04/2024

Cc:

Book Running Lead Managers

IIFL Securities Limited

24th Floor, One Lodha Place,
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013
Maharashtra, India

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas

Amarchand Towers
216 Okhla Industrial Estate
Phase III
New Delhi – 110020

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

CONSENT LETTER

Date: 28/02/2024

To,

The Board of Directors
JNK India Limited
Unit No. 203, 204, 205, 206
Opposite TMC Office
Centrum IT Park
Thane- West
Tane 400 604
Maharashtra, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares") of JNK India Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "**Fresh Issue**") by the Company an offer for sale of Equity Shares (the "**Offer for Sale**") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "**Offer**") through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of up to 11,22,807 Equity Shares ("**Offered Shares**") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer as mentioned in the red herring prospectus (the "**RHP**"), intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**") and the prospectus (the "**Prospectus**" the "**Offer Documents**") and transaction agreements executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "**SEBI**"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the SEBI and the Stock Exchanges, and the Prospectus which the Company intends to register with the ROC and thereafter file with SEBI and the Stock Exchanges and other Offer related documents.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("**Book Running Lead Managers**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

The consent provided by way of this letter shall cease to be effective if the Offer is not completed prior to

Goutam Rampelli

termination of the offer agreement in connection with the Offer or the engagement letter with the Book Running Lead Managers executed in relation to the Offer.

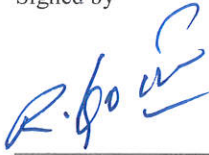
I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Goutam Rampelli

Yours faithfully,

Signed by



Name: Goutam Rampelli

Date: 28/02/2024

Cc:

Book Running Lead Managers

IIFL Securities Limited

10th Floor, IIFL Centre,
Kamala City
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013
Maharashtra, India

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas

Amarchand Towers
216 Okhla Industrial Estate
Phase III
New Delhi – 110020

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Trilegal

One World Centre,
10th Floor, Tower 2A & 2B,
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Lower Parel, Mumbai 400 013
Maharashtra, India

CONSENT LETTER

Date: 27.02.2024

To,

The Board of Directors

JNK India Limited

Unit No. 203, 204, 205, 206

Opposite TMC Office

Centrum IT Park

Thane- West

Tane 400 604

Maharashtra, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares") of JNK India Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

We have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "**Fresh Issue**") by the Company an offer for sale of Equity Shares (the "**Offer for Sale**") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "**Offer**") through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

We hereby consent to the inclusion of up to 43,97,661 Equity Shares ("**Offered Shares**") held by us in the Company as part of the Offer for Sale, subject to the terms of the Offer as mentioned in the Red Herring Prospectus (the "**RHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**"), and together with the BSE, the "**Stock Exchanges**") and the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**") the prospectus (the "**Prospectus**" and together with the RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "**SEBI**"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and of any other regulatory authority, if required.

Pursuant to our board resolution dated February 12, 2024, we confirm that we have the authority to offer and sell the Offered Shares in the Offer and a certified true copy of the board resolution is attached herewith as **Schedule A**.

We hereby consent to the inclusion of our name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the SEBI and the Stock Exchanges, the Prospectus which the Company intends to register with the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges and other Offer related documents.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

We confirm that we will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("**Book Running Lead Managers**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.


The consent provided by way of this letter shall cease to be effective if the Offer is not completed prior to termination of the offer agreement in connection with the Offer or the engagement letter with the Book Running Lead Managers executed in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by
For and on behalf of Mascot Capital and Marketing Private Limited



Director
Name: Girish Kamath
DIN : 019242899

Date: 27-02-2024

Cc:

Book Running Lead Managers

IIFL Securities Limited
10th Floor, IIFL Centre,
Kamala City
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013
Maharashtra, India

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Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas
Amarchand Towers
216 Okhla Industrial Estate
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New Delhi – 110020

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Maharashtra, India

CONSENT LETTER

Date:27-02-2024

To,

The Board of Directors

JNK India Limited

Unit No. 203, 204, 205, 206

Opposite TMC Office

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Tane 400 604

Maharashtra, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares") of JNK India Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the "**Fresh Issue**") by the Company an offer for sale of Equity Shares (the "**Offer for Sale**") by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the "**Offer**") through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of up to 4,67,835 Equity Shares ("**Offered Shares**") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer as mentioned in the red herring prospectus (the "**RHP**"), intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**") the prospectus (the "**Prospectus**" and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the "**SEBI**"), and the relevant stock exchange where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the RHP to be filed by the Company with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the ROC and thereafter file with SEBI and the Stock Exchanges and other Offer related documents.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("**Book Running Lead Managers**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

Milind Mahadev Joshi

The consent provided by way of this letter shall cease to be effective if the Offer is not completed prior to termination of the offer agreement in connection with the Offer or the engagement letter with the Book Running Lead Managers executed in relation to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Milind Mahadev Joshi

Yours faithfully,

Signed by



Name: Milind Mahadev Joshi

Date: 27-02-2024

Cc:

Book Running Lead Managers

IIFL Securities Limited

10th Floor, IIFL Centre,
Kamala City
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013
Maharashtra, India

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