

**CONSENT LETTER FROM THE REGISTRAR TO THE OFFER**

Date: August 01, 2023

To,

**The Board of Directors  
JNK India Limited**

Unit No. 203, 204, 205, 206,  
Opposite TMC Office,  
Centrum IT Park,  
Near Satkar Hotel,  
Thane-West  
Thane 400 604  
Maharashtra, India

Dear Sir/Madam,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of JNK India Limited (the “Company” and such offer, the “Offer”)**

We, **Link Intime India Private Limited**, hereby consent to our name and the details mentioned herein being inserted as a Registrar to the Offer in the draft red herring prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”, together with DRHP and RHP referred to as “**Offer Documents**”) intended to be filed by the Company with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other documents as well as in other documents in relation to the Offer. .

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	Link Intime India Private Limited
Logo:	
Address:	C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India
Telephone:	+91 810 811 4949
Fax No.:	022 – 4918 6060
Website:	<a href="http://www.linkintime.co.in">www.linkintime.co.in</a>
Email id:	<a href="mailto:jkindia.ipo@linkintime.co.in">jkindia.ipo@linkintime.co.in</a>
Contact Person:	Shanti Gopalkrishnan
Investor Grievance Email:	<a href="mailto:jkindia.ipo@linkintime.co.in">jkindia.ipo@linkintime.co.in</a>
SEBI Reg. No:	INR000004058
URL of SEBI website	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10</a>
CIN:	U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of **Link Intime India Private Limited**



**Authorized signatory**

Name: Dnyanesh Gharote

Date: August 01, 2023

Designation: Vice President

**Encl:** As above

**CC:**

**Book Running Lead Managers**

**IIFL Securities Limited**

10<sup>th</sup> Floor, IIFL Centre,

Senapati Bapat Marg  
Lower Parel (West)  
Mumbai 400 013  
Maharashtra, India

**ICICI Securities Limited**

ICICI Venture House  
Appasaheb Marathe Marg  
Prabhadevi  
Mumbai 400 025  
Maharashtra, India

**Legal Counsel to the Company as to Indian Law****Shardul Amarchand Mangaldas**

Amarchand Towers  
216 Okhla Industrial Estate  
Phase III  
New Delhi – 100 020

**Legal Counsel to the Book Running Lead Managers as to Indian Law****Trilegal**

One World Centre,  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel, Mumbai 400 013  
Maharashtra, India

**Annexure A**

Date: August 01, 2023

**Sub: Proposed initial public offering of equity shares of face value ₹ 2 each (the “Equity Shares”) of JNK India Limited (the “Company” and such offer, the “Offer”)**

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	15.07.2014
3. Date of expiry of registration:	N.A
4. If applied for renewal, date of application:	N.A
5. Any communication from SEBI prohibiting Link Intime India Private Limited from acting as registrar and share transfer agent to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration / 05.05.2026
8. Details of any penalty imposed	None

<p>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</p>	<p>ISSUE FORM B</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p><b>भारतीय प्रतिभूति और विनियम बोर्ड</b>  <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>          [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993          (Registrars to an issue and Share transfer agents) Regulations, 1993</p>		
001392	(नियम 8)	Regulation 8A
<p><b>रजिस्ट्रेशन का प्रमाणपत्र</b>  <b>CERTIFICATE OF REGISTRATION</b> PERMANENT REGISTRATION</p>		
<p>I. बॉर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1956 के कर्षण बचपे मा' नियमों और विनियमों के तहत एडिड एव अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदात शक्तियों का प्रयोग करते हुए प्रस्ताव में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रबन्धक में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1956 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>LINK INTIME INDIA PVT. LTD.</b>  <b>C-19, KANTILAL MAGANLAL INDUSTRIAL ESTATE</b>  <b>PANNALAL SILK MILLS COMPOUND</b>  <b>L.B.S. MARG, BHANDUP (WEST)</b>  <b>MUMBAI 400 078</b></p>		
<p>को नियमों की शर्तों के अधीन एक शुद्ध और विनियमों के अनुसार रजिस्ट्रेशन करते के लिए, जैसे उल्लेख विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रेशन का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>B. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रेशन कोड <span style="float: right;">INR000004058</span></p> <p>B. Registration Code for the registrars to an issue and share transfer agent is <span style="float: right;">INR000004058</span></p> <p>This certificate of registration shall be valid for permanent, unless suspended or canceled by the Board.</p>		
<p>III. यह एक नवीकृत न किया जाए रजिस्ट्रेशन प्रमाणपत्र तक विधिवत है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
		
		<p>आवेता से  <b>भारतीय प्रतिभूति और विनियम बोर्ड</b>          के लिए और उसके ओर से          By order          For and on behalf of  <b>Securities and Exchange Board of India</b></p>
स्थान Place	MUMBAI	 <b>B. K. GUPTA</b> अधिकृत हस्ताक्षरकर्ता Authorized Signatory
तारीख Date	JULY 15, 2014	
<p>को संपन्न न हो उसे कटवें। *Delete whichever is not applicable</p>		