



हर भारतीय का बैंक

The banker to every Indian

Date:01.03.2024

भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

To,
The Board of Directors
JNK India Limited
Unit No. 203, 204, 205, 206
Centrum IT Park, Thane-West
Thane, Maharashtra, India 400 604

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2each (the "Equity Shares") of JNK India Limited (the "Company" and such offer, the "Offer")

We, **State Bank of India** consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), red herring prospectus ("RHP") and the prospectus ("Prospectus", together with DRHP and RHP referred to as "Offer Documents") intended to be filed by the Company with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other documents as well as in other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: **State Bank of India**
Address: **101, 1st Floor, Bhoomi Velocity, B-39, Road No.-23, Wagle Estate, Thane (west)-400604**
Telephone Number(s): **+91 9769636833**
Contact Person: **Nilesh Pahilwan**
Website: **https://www.sbi.co.in**
Email: **nilesh.pahilwan@sbi.co.in**

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the above information in relation to us is true, correct and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

🌐 **bank.sbi**
✉️ **sbi.01053@sbi.co.in**

एस. एम. ई. वागळे शाखा
भुमी वेलोसिटी, बी-39, युनिट- 101,
रोड क्र. 23, वागळे वसाहत, ठाणे (प)
जि. ठाणे- 400 604. महाराष्ट्र

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SME WAGLE BRANCH
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Road No. 23, Wagle Estate,
Thane (W) - 400 604.



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STATE BANK OF INDIA

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For State Bank of India

Authorized signatory

Name: Nilesch Pahilwan

Designation: Chief Manager

Date: 01.03.2024



Nilesch Pahilwan
Chief Manager
PF No. 4498216 SS P-9915

CC:

Book Running Lead Managers

IIFL Securities Limited

10th Floor, IIFL Centre,
Kamala City
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013
Maharashtra, India

ICICI Securities Limited

ICICI Venture House
AppasahebMarathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Company as to Indian Law

ShardulAmarchandMangaldas

Amarchand Towers
216 Okhla Industrial Estate
Phase III
New Delhi – 100 020

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400013
Maharashtra, India

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